

FREJKA PLLC
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Attorneys for Falcon Associates, L.P. and Marc B. Fisher

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES
LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard
L. Madoff Investment Securities LLC,

Plaintiff,

v.

FALCON ASSOCIATES, L.P. and MARC B. FISHER,

Defendants.

Adv. Pro. No. 10-05336 (SMB)

NOTICE OF SUBSTITUTION OF COUNSEL AND ORDER

PLEASE TAKE NOTICE that the law firm of Frejka PLLC, 733 Third Avenue, New York, New York 10017, shall be substituted in place of the law firm of Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 as counsel of record for Falcon Associates, L.P. and Marc B. Fisher (the "Defendants") in this adversary proceeding. All notices

given or required to be given in this adversary proceeding shall be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE THAT the Defendants have knowledge of and consent to this substitution of counsel.

Dated: New York, New York
April 20, 2015

Dated: New York, New York
April 20, 2015

KRAMER LEVIN NAFTALIS &
FRANKEL LLP

FREJKA PLLC

By: /s/ Philip Bentley
Philip Bentley
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By: /s/ Elise S. Frejka
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Dated: New York, New York
April 20th, 2015

SO ORDERED:

/s/ STUART M. BERNSTEIN
HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE